

Kevin McFaul

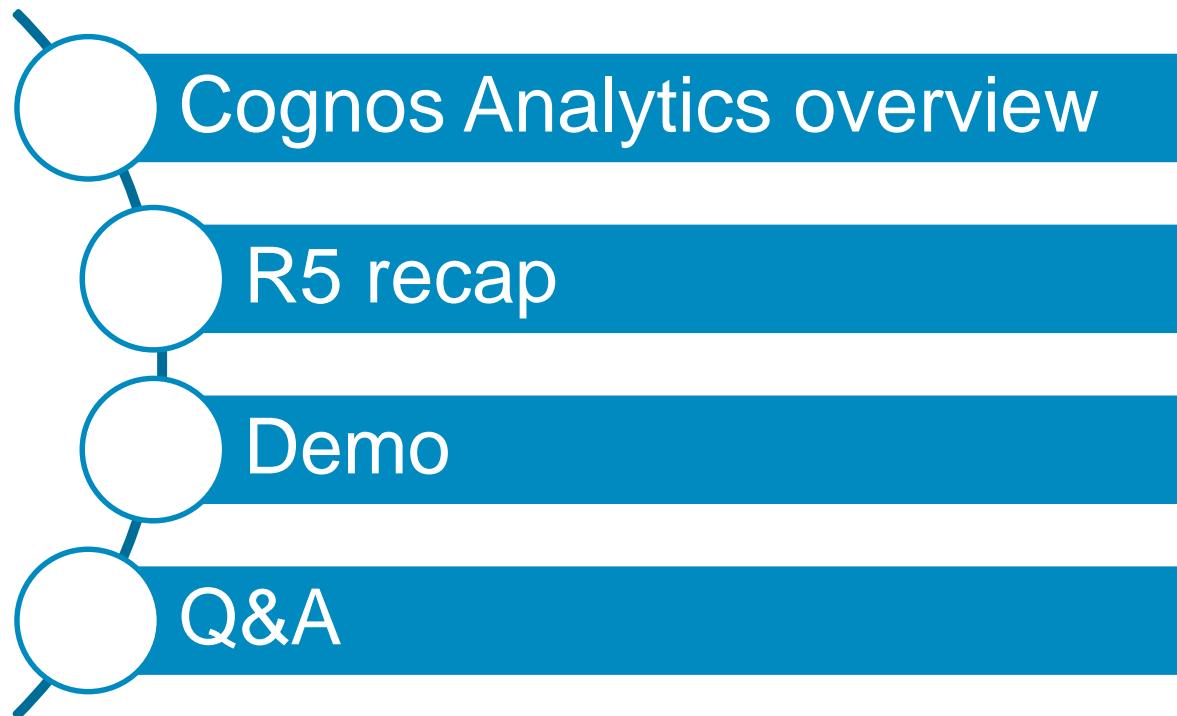
Product Management

# IBM Cognos Analytics

## 11.0.5 (R5) Overview



# Agenda



# Factors shaping the future



## SELF-SERVICE ANALYTICS

Trends:  
Intuitive/Immersive User Experiences  
Focus on Analytics & Discovery  
Users Direct Data Preparation



## DATA GOVERNANCE

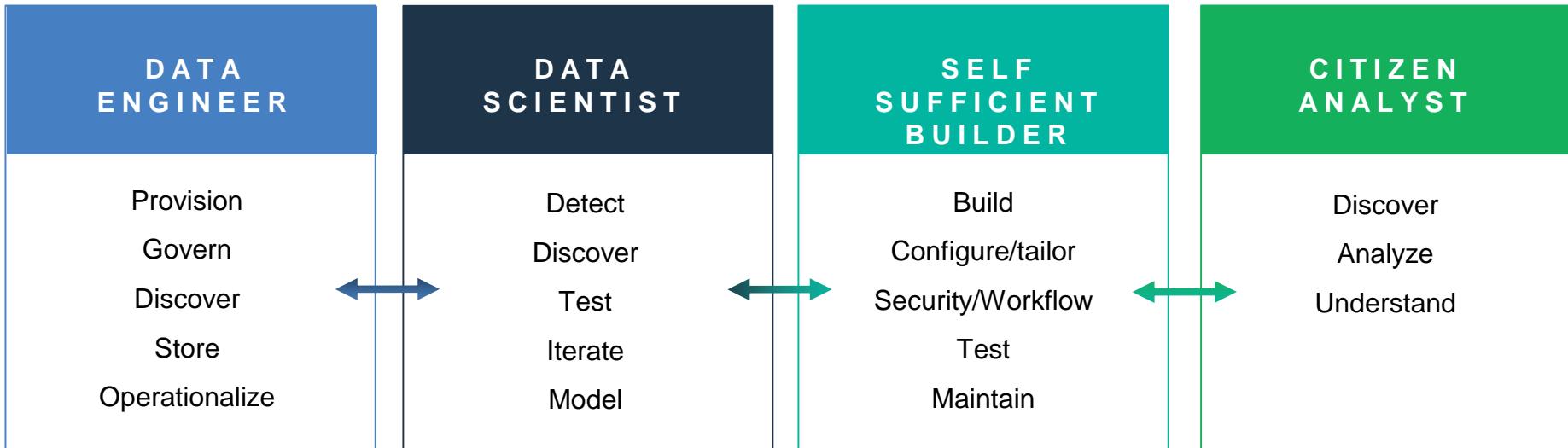
Trends:  
Data Governance  
Business – IT Collaboration



## SMARTER, MORE EMBEDDABLE ANALYTICS

Trends:  
Operationalizing BI & Analytics

# The New Analytics Stack



# Analytics Evolution

## Generation One

### DESCRIPTIVE

Query, Reporting and Analysis  
OLAP  
Enterprise BI  
Statement Reporting

## Generation Two

### DIAGNOSTIC

Data Discovery  
Self-service  
Visualization

## Generation Now

### UNBIASED

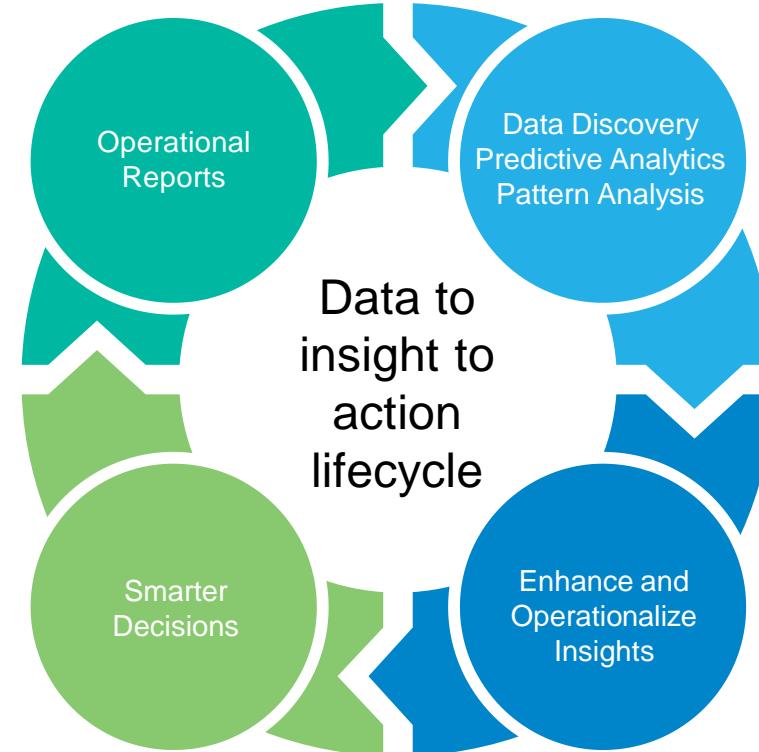
Smart Data Discovery  
Cognitive query  
Storytelling  
+ Modernized for skillset  
Governed/ungoverned data  
Determine intent & anticipate

# Data to Insight to Action Lifecycle

IBM Cognos  
Analytics

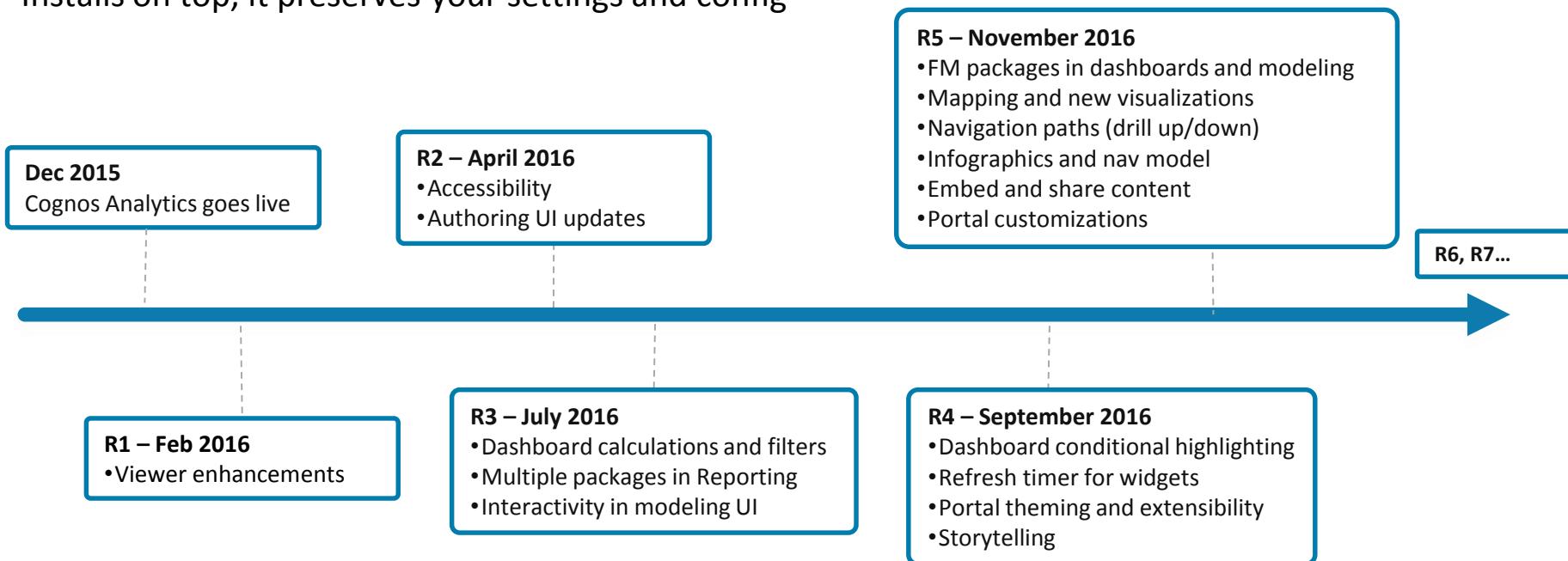
+

IBM Watson  
Analytics



# Cognos Analytics releases

- Continuous delivery for on-prem and on the Cloud
- Contains defect fixes and enhancements
- Installs on top, it preserves your settings and config



# 11.0.5 (R5) highlights – Modeling

## Navigation groups

Create navigation group

**Name** Product Orders

Select and order the columns to use in the navigation group.

**Columns**

- Product Line
- Product Type
- Product Name
- Order Method
- Province / State
- Retailer Name

## Schema metadata load improvements

General	Schemas	Permissions
Status	Schema name	Load information
<input checked="" type="checkbox"/>	GOSALES/dbo	
<input checked="" type="checkbox"/>	GOSALES/gosales	
<input checked="" type="checkbox"/>	GOSALES/gosaleshr	
<input checked="" type="checkbox"/>	GOSALES/gosalesmr	
<input checked="" type="checkbox"/>	GOSALES/gosalesrt	

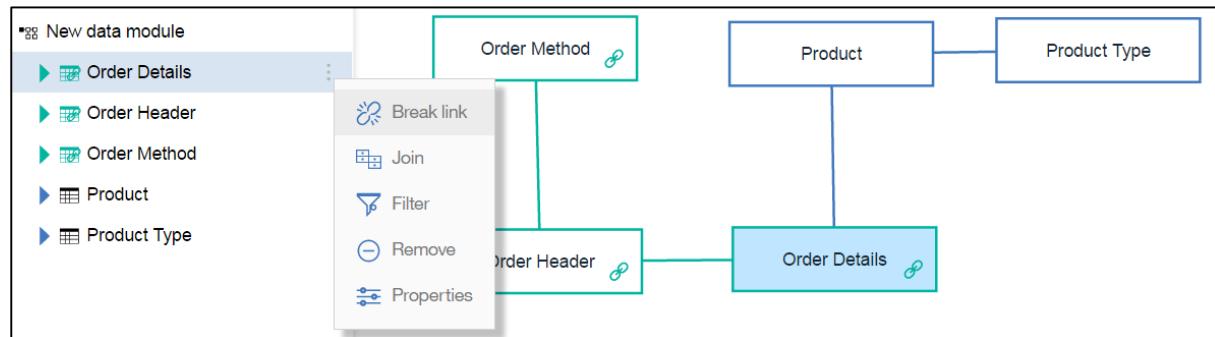
Product T

Load metadata  
Clear metadata  
Load options

Relational package as data module source

- Data modules
- Data servers
- Uploaded files
- Data sets
- Packages

## Linked data modules



## 11.0.5 (R5) highlights - Dashboarding

### Ease of use

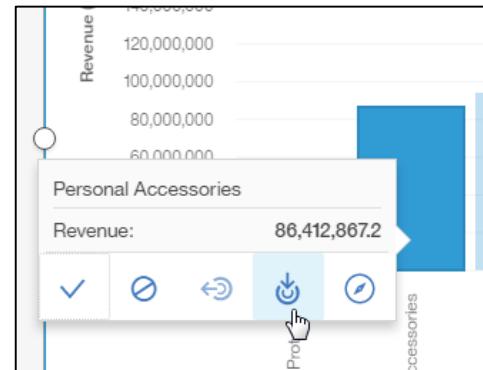
- Pin column headers
- Remove filters
- RAVE2

### Exploration

- Navigation paths
- Mapping

### Bring existing customers into CA

- Access to relational FM packages

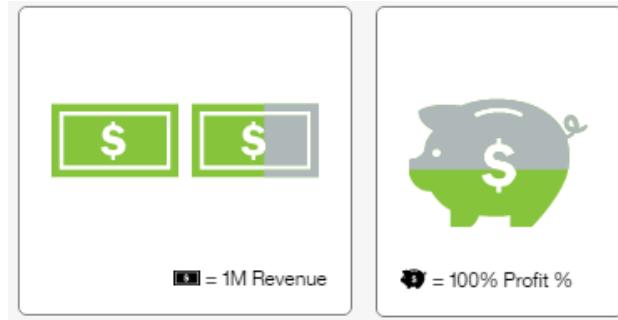


◀ GO data warehouse (query)

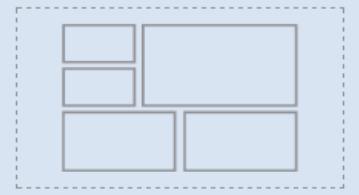
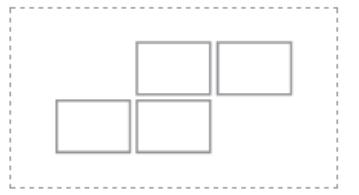
- ▶ HR (query)
- ▶ Sales and Marketing (query)
  - ▶ Advertising (query)
  - ▶ Inventory (query)
  - ▶ Product forecast (query)
  - ▶ Product survey (query)
  - ▶ Product survey target (query)
  - ▶ Promotion (query)
  - ▶ Promotion plan (query)
  - ▶ Retailer survey (query)
  - ▶ Retailer survey target (query)
  - ▶ Returned items (query)
- ▶ Sales (query)
- ▶ Sales target (query)
- ▶ Finance (query)
- ▶ Filters

## 11.0.5 (R5) highlights - Storytelling

- Instant Infographic
- Text animations
- Guided journey navigation



Select a template

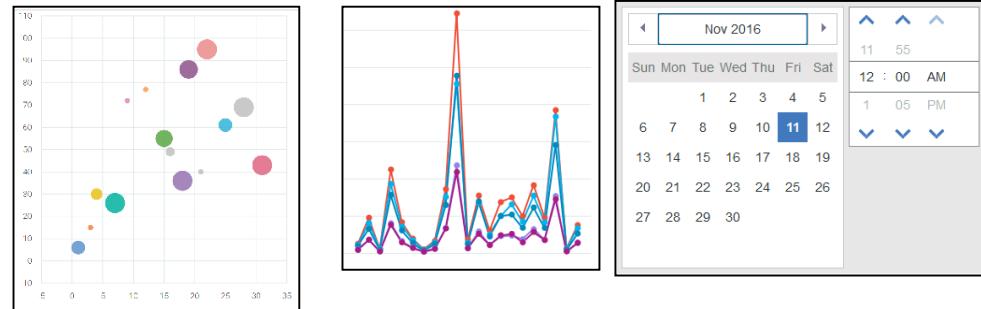
Story	Guided journey layout
 Slide show  Guided journey	 

## 11.0.5 (R5) highlights - Reporting

- New Visualizations in the box
- Interactive Viewer API
  - Allows you to embed and share Cognos reports
- New visualization dialog brings all charting engines together
- Improved navigation
- Modernized prompt UI

The screenshot shows a context menu for a 'Sales summary' report. The menu items are: Run as, Edit report, View versions, Properties, Copy or move, Share (highlighted), Embed (highlighted), and Delete.

The screenshot shows the 'Visualization gallery' dialog box, which lists various chart types including Area, Bar, Line, and Scatter plot.



# 11.0.5 (R5) highlights – Embedding and customizations

## Embed and Share Dashboard/Report

The screenshot illustrates the process of embedding a dashboard from the IBM Cognos Analytics interface. On the left, the 'My content' section shows a dashboard titled 'welcome to IB'. A context menu is open over the dashboard, with the 'Embed' option highlighted by a red box and a blue arrow pointing to the 'Embed' dialog box in the center. The 'Embed' dialog box contains fields for 'Width: 500' and 'Height: 400', and a code editor containing the following iframe code:

```
<iframe src="http://voltshamsae.ottawa.ibm.com:9305/bi/perspective=dashboard&objRef=2f42d7284DC45E1681BD5762E58E00ku_&ppbar=false&u_navbar=false&action=view&module=b%2Fdashboard%2FDashboardView&isStoryMode=false" width="500" height="400">
```

To the right, a preview of the dashboard is shown under the heading 'Great Outdoors Organization'. The dashboard features a main image of tents in a mountainous area, followed by four cards: 'CAMPING EQUIPMENT', 'GOLF EQUIPMENT', 'CLIMBING EQUIPMENT', and 'FIRST AID'. Below these are three tabs: 'TAB 1' showing financial data (Planned revenue: 2,334,149.496.54, Revenue: 2,221,183,961.41, Unit cost: 5,229,000.08), 'TAB 2' showing a bar chart of Revenue by Product Type, and 'TAB 3' showing a list of categories.

# Role Customization (Home page, Features, Theme)

The screenshot illustrates the process of customizing a role in IBM Cognos Analytics. It consists of two main panels: a left sidebar and a right configuration panel.

**Left Sidebar:** Shows the "Accounts" section with a list of roles. A red box highlights the "Properties" button for the "CustomRole". A large blue arrow points from this button to the "Features" tab in the right panel.

**Right Configuration Panel:** Displays the "CustomRole" configuration page.

- Header:** Shows "Welcome" and a "Home page" button, which is also highlighted with a red box.
- General Tab:** Displays basic information about the role: Owner (Unknown), Created: Nov 8, 2016 12:22 PM, Modified: Nov 8, 2016 11:01 AM, Type: Role.
- Customization Tab:** Active tab, showing the "Features" section.
- Features Section:** A tree view of features:
  - Reporting
  - Classic Viewer
  - Dashboard
    - Application Bar
    - Navigation Bar
    - Context Menus
  - Collections
  - Datasets
  - Home
  - Data Module
  - Saved Output
  - My Subscriptions
- Advanced Section:** Contains a "Role profile" description and a "Priority" dropdown set to 1.
- Buttons:** "Preview" and "Apply" at the bottom right.

## Other notables

- New support for:
  - DB2 for z/OS 12.1
  - IBM Informix Server 12.10.xC7
  - PostgreSQL 9.6
  - Snowflake
  - MariaDB
  - Amazon Aurora
  - Pivotal HDB 2.0
  - Apache HTTP Server 2.4

## Useful links

- Main Cognos Analytics page
  - <http://www.ibm.biz/cognosanalytics>
- Community:
  - <https://www.ibm.com/communities/analytics/cognos-analytics/>
- Free trial
  - <https://ca-trial.mybluemix.net/>
- Documentation
  - [http://www.ibm.com/support/knowledgecenter/SSEP7J\\_11.0.0/](http://www.ibm.com/support/knowledgecenter/SSEP7J_11.0.0/)
- Upgrade guide
  - <http://www-01.ibm.com/support/docview.wss?uid=swg21981350>

